

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Eastern District of New York  
(State)

Case number (if known): Chapter

☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Barnett Corporation

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 11-3183804

4. Debtor's address

<p>Principal place of business</p> <p><u>77 Spruce Street</u></p> <p>Number Street</p> <p><u>Cedarhurst</u> <u>NY</u> <u>11516</u></p> <p>City State ZIP Code</p> <p><u>Nassau</u></p> <p>County</p>	<p>Mailing address, if different from principal place of business</p> <p>Number Street</p> <p>P.O. Box</p> <p>City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <p>City State ZIP Code</p>
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5. Debtor's website (URL) www.barnettcorporation.com

Debtor	Barnett Corporation	Case number (if known) _____
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
7. Describe debtor's business	<p>A. Check one:</p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above	
	<p>B. Check all that apply:</p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
	<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.              4 2 4 1</p>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11. Check all that apply:	
<p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.  <input type="checkbox"/> Chapter 12	

Debtor

Barnett Corporation

Name

Case number (if known)

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District

When

MM / DD / YYYY

Case number

If more than 2 cases, attach a separate list.

District

When

MM / DD / YYYY

Case number

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

Debtor

Barnett Forest LLC

Relationship

wholly owned LLC of Barnett Corporation

District

When

12/22/2022

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known

**11. Why is the case filed in this district?***Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other

**Where is the property?**

Number

Street

City

State ZIP Code

**Is the property insured?**☐ No☐ Yes.

Insurance agency

Contact name

Phone

**Statistical and administrative information**

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2022  
MM / DD / YYYY

 /s/ Jason Rosenthal  
Signature of authorized representative of debtor

Jason Rosenthal

Printed name

Title President

Debtor	<u>Barnett Corporation</u>	Case number (if known)	<u></u>	
<small>Name</small>				
<hr/>				
18. Signature of attorney	<u>X /s/ Frank A. Oswald</u>	Date	<u>12/22/2022</u>	
	<small>Signature of attorney for debtor</small>		<small>MM / DD / YYYY</small>	
	<u>Frank A. Oswald, Esq.</u>			
	<small>Printed name</small>			
	<u>Togut , Segal &amp; Segal LLP</u>			
	<small>Firm name</small>			
	<u>One Penn Plaza, Suite 3335</u>			
	<small>Number</small>	<small>Street</small>	<small>State</small>	<small>ZIP Code</small>
	<u>New York</u>	<u></u>	<u>NY</u>	<u>10119</u>
	<small>City</small>		<small>City</small>	
	<u>(212)201-5590</u>		<u>frankoswald@teamtogut.com</u>	
	<small>Contact phone</small>		<small>Email address</small>	
	<u></u>		<u></u>	
	<small>Bar number</small>		<small>State</small>	
	<u></u>		<u></u>	
<hr/>				

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK  
[www.nyeb.uscourts.gov](http://www.nyeb.uscourts.gov)

STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Barnett Corporation CASE NO.: \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING: (YES/NO): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN  
SCHEDULE "A" OF RELATED CASES: \_\_\_\_\_  
\_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING: (YES/NO): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN  
SCHEDULE "A" OF RELATED CASES: \_\_\_\_\_  
\_\_\_\_\_

[OVER]

**DISCLOSURE OF RELATED CASES (cont'd)**

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING: (YES/NO): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN  
SCHEDULE "A" OF RELATED CASES: \_\_\_\_\_

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

**TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:**I am admitted to practice in the Eastern District of New York (Y/N): Y**CERTIFICATION (to be signed by pro-se debtor/petitioner or debtor/petitioner's attorney, as applicable):**

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Frank A. Oswald  
Signature of Debtor's Attorney\_\_\_\_\_  
Signature of Pro-se Debtor/PetitionerOne Penn Plaza, Suite 3335  
Mailing Address of Debtor/PetitionerNew York, NY, 10119  
City, State, Zip Codefrankoswald@teamtogut.com  
Email Address(212) 594 5000  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

**WRITTEN CONSENT OF THE SOLE SHAREHOLDER AND SOLE  
DIRECTOR OF BARNETT CORPORATION AND ITS SUBSIDIARY**

December 22, 2022

WHEREAS, the undersigned sole director and sole shareholder of Barnett Corporation, Inc. ("Barnett Corp"), a New York corporation, and its subsidiary, Barnett Forest, LLC, a New York limited liability company ("Barnett Forest" and together with Barnett Corp, the "Company"), hereby consents to the taking of the following actions and does hereby adopt the following resolutions pursuant to the Company's bylaws and the General Corporation Law of the State of New York; and

WHEREAS, after consultation with the Company's senior secured lenders and their advisors and Anthony Calascibetta in his capacity as the Chief Restructuring Officer ("CRO") of the Company and in light of Jason Rosenthal ("Rosenthal"), the undersigned sole director and sole shareholder of the Barnett Corp, having recently advised the CRO that there are infirmities with the Company's books and records as it relates to, among other things, accounts receivable and the credit insurance related thereto, has reviewed information regarding (i) the Company's assets, liabilities, and liquidity, (ii) the strategic alternatives available to the Company and (iii) the potential impacts of the foregoing on the Company's business, and has determined that it is in the best interests of the Company, its equity holders, its creditors, and other parties in interest for the Company to file voluntary petitions seeking relief under chapter 7 of title 11 of the United States Code (the "Code"); and

FURTHER RESOLVED, that Rosenthal, in his capacity as a duly appointed officer of the Company and in the name of, the Company is authorized to execute and verify or certify a petition under chapter 7 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of New York at such time as said officer executing the same shall determine and in such form or forms as the Rosenthal or the CRO may approve; and

FURTHER RESOLVED, that the law firm of Togut, Segal & Segal LLP be, and hereby is, employed as counsel for the Company in connection with the commencement of the Company's case under chapter 7 of the Code; and

FURTHER RESOLVED, that the firm of Eisner Advisory Group LLC be, and hereby is, employed as financial advisor for the Company in connection with the commencement of the Company's case under chapter 7 of the Code; and

FURTHER RESOLVED, that Rosenthal or the CRO is authorized to prepare (or cause to be prepared), execute and file (or cause to be filed) any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions that the Company's legal counsel may deem necessary, desirable or appropriate in connection with filing the voluntary petitions for



relief under chapter 7 of the Code and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the chapter 7 cases; and

FURTHER RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the actions approved in any or all of the foregoing resolutions, and all actions related thereto, and Rosenthal or the CRO is authorized, empowered and directed to cause the Company to make said payments as the either may deem necessary, appropriate, advisable or desirable, such payment to constitute conclusive evidence of Rosenthal or the CRO's determination and approval of the necessity, appropriateness, advisability or desirability thereof; and

FURTHER RESOLVED, that it is desirable and in the best interests of the Company, its creditors, equityholders, employees, and other interested parties that a petition(s) seeking relief under the provisions of chapter 7 of the Code be filed; and

FURTHER RESOLVED, that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken previously by the Rosenthal, the CRO or employees of the Company on its behalf, such actions are hereby ratified, approved and confirmed in their entirety.

*Concluded on following page*

The foregoing resolutions are hereby approved as an action taken by the Company without formal meeting, effective as of the date first written above.

**Barnett Corporation, Inc.**

/s/ Jason Rosenthal  
Name: Jason Rosenthal  
Title: Sole Shareholder and Sole Director

**Barnett Forest, LLC**

/s/ Jason Rosenthal  
Name: Jason Rosenthal  
Title: Authorized Signatory

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----	X	
	:	
In re:	:	Chapter 7
	:	
	:	Case No.
BARNETT CORPORATION,	:	
	:	
	:	
Debtor.	:	
	:	
-----	X	

-----	X	
	:	
In re:	:	Chapter 7
	:	
	:	Case No.
BARNETT FOREST LLC,	:	
	:	
	:	
Debtor.	:	
	:	
-----	X	

**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On December 22, 2022 (the "Petition Date"), Barnett Corporation ("Barnett Corp"), a New York corporation, and its subsidiary Barnett Forest, LLC, a New York limited liability company ("Barnett Forest") and together with Barnett Corp, the "Debtors") each commenced voluntary cases (the "Chapter 7 Cases") under chapter 7 of title 11, United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of New York (the "Bankruptcy Court").

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") were prepared pursuant to Bankruptcy Code section 521 and Rule 1007

of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the Petition Date.

*These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.*

**Reservation of Rights.** The Debtors’ Chapter 7 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

**The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. Certain financial disclosures and concerns regarding the validity and accuracy of the Debtors books and records have recently been brought to the attention of the Debtors attorneys and the Chief Restructuring Officer (“CRO”) by Jason Rosenthal, the Debtors’ founder and President of Barnett Corporation. Mr. Rosenthal has continued to assist and support the CRO in providing information about the Debtors’ operations, assets and liabilities, responding to requests for information, and otherwise being available to aid the efforts of the Debtors and the CRO. Based on these disclosures and representations, the CRO cannot attest to the validity and accuracy of the financial information reflected within the Debtors financial records, financial reporting and previous reporting. Consequently, the information contained in the Schedules and Statements are qualified in their entirety. The information provided is based on the existing books and records and other information currently available. It is anticipated that the information provided will change.**

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 7 Cases, including, but not limited to causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtors’ right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtors’ Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. **Basis of Presentation.** The Schedules and Statements neither purport to represent nor reconcile to any financial statements previously prepared or distributed by the Debtor and no representation is being made as to whether these or any previous financial disclosures were prepared in accordance with General Accepted Accounting Principles (“GAAP”).
2. **Currency.** All amounts are reflected in U.S. dollars, which the Debtors use as their reporting currency. The Debtors conduct business in many foreign jurisdictions and foreign currencies.
3. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. As previously stated, certain financial disclosures made by Mr. Rosenthal prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors’ books and records. As a result, it is imprudent to provide any estimates relating to certain assets and liabilities of the Debtors. The Debtors have reflected where possible these assets and liabilities are To be Determined (“TBD”). Actual results could differ materially from any estimates made at this time.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.
5. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 7 Cases.
6. **Asset Presentation and Valuation.** The Debtors’ assets presented are based on values consistent/reflected within their books and records or other financial information available. These

values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors' books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records.

**7. Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records, and based on further investigation by a Chapter 7 trustee, further actions may be identified.

**8. Guarantees and Other Secondary Liability Claims.** The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtors' Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as "contingent" and "unliquidated" unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted.

**9. Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, accounts receivable, securities, inventories, intellectual property/trademarks, equipment, equity interests in subsidiaries, contract rights, and other related assets. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the

financial information reflected in the Debtors' books and records and financial information. The Debtor has reflected where possible these assets are TBD by the Chapter 7 trustee.

**10. Leases and Executory Contracts.** Certain contracts or leases of the Debtors are reflected twice in a Debtors' Schedules – once in the Debtors' Schedule G as an executory contract and again in the in its Schedule D or F, as appropriate, based on the value of open A/P due to the contract counterparty. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

**11. Liabilities.** Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown." Further, liabilities such as certain deferred liabilities, accruals, or general reserves are included as "unknown" and do not represent specific claims as of the Petition Date for each Debtor. Due to the nature of the Debtors' use of network and software services, the Debtors recognize additional accrued pre-petition liabilities for amounts that have yet to be invoiced, however they are unable to accurately state the amount used pursuant to their various service agreements. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors' total liabilities as noted on any financial statements issued prior to the Petition Date. The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records. Based on further investigation by a Chapter 7 trustee, other liabilities may be identified and certain liabilities disclosed may require adjustment.

**12. Creditor Facilities.** Although there may be multiple parties that hold a portion of the debt comprising the Debtors' prepetition credit facilities and notes, only the administrative agent, as applicable, have been listed for purposes of Schedule D, E/F, and H.

**13. Excluded Assets and Liabilities.** As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records and financial information. Based on further investigation by a Chapter 7 trustee, other assets and liabilities may be identified.

**14. Liens.** The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an

acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

**15. Insiders.** For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records. Based on further investigation by a Chapter 7 trustee, other insiders and related parties may be identified.

**16. Signatory.** The Schedules and Statements have been signed by Anthony Calascibetta in capacity as Chief Financial Officer ("CFO"). In reviewing and signing the Schedules and Statements, the CFO has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. Based on the disclosures and representations herein, the CRO cannot attest to the validity and accuracy of the financial information reflected within the Debtors financial records, financial reporting and previous reporting.

**17. COVID-19.** The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtors' management and outside professionals have been limited to working remotely and have been unable to meet in person.

**18. Limitation of Liability.** The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a



potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

### **Schedules of Assets and Liabilities**

#### **Schedule A/B Notes.**

- General. Each Debtors' assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- Cash and Cash Equivalents (AB1 through AB5). The reported bank balances include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. The Debtors excluded accounts with no current balances that may be seldomly used or inactive or were closed shortly after the filing of the Petition.
- Deposits (AB7). Based on the disclosures and representations, the CRO cannot attest to the validity and accuracy as to any deposits reflected within the Debtors financial records, financial reporting and previous reporting.
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, revenues that were unbilled as of the Petition Date and may also include any net credits in favor of the Debtors with respect to their trade payables. Based upon information recently provided by the Debtors' sole shareholder / president the accuracy of the books and records cannot be relied upon, particularly as they relate to accounts receivable, and that there are infirmities with the Company's books and records as it relates to, among other things, accounts receivable and the credit insurance related thereto. Accordingly, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records. As a result, it is imprudent to provide any estimates relating to relating to the accounts receivable amounts reflected on the Debtors' accounts receivable aging and its financial records. For disclosure purposes, the Debtors have reflected the accounts receivable balances as reflected in the Debtors' books and records. Until a forensic investigation is completed and a collection process is commenced, it would not be appropriate to estimate the amount or collectability of the accounts receivable reflected on the schedules. It is possible that the adjustment to reduce the amount currently being reflected could be significant and material.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.

- Interests in Insurance Policies (AB73). The understanding is the Debtors have maintained a variety of insurance policies, including property, maritime, general liability, and worker's compensation policies. A further review of the insurance policies maintained including key man life will be required.

#### **Schedule D Notes**

- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as "unliquidated" because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors' prepetition secured credit facilities and secured notes reflect the approximate principal amounts and accrued interest as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

#### **Schedule E/F Notes.**

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies

may disagree with the scheduled amounts due to differences in applied conversion rate. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 7 Cases.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- Schedule E/F also contains information regarding certain litigation creditors involving the Debtors. However, certain omissions may have occurred. The inclusion of any judgement value in the Schedules and Statements does not constitute an admission by the Debtors of any liability.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.

#### **Schedule G Notes.**

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- In some cases, the same contract counterparty appears multiple times in a Debtors' Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates. As part of Schedule G, the Debtors made best efforts to include executory contracts and all supporting documents (e.g., amendments) to executory contracts listing.

- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtors' Schedule G on which to list such executory contract.

#### **Schedule H Notes.**

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Not all claims may have been set forth individually on Schedule H.

### **Statement of Financial Affairs**

**Statement Question 1 and 2 – Revenue.** Revenues are reflected based on the Debtors' books and records and financial information. As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records. The financial disclosures and the concerns expressed by Mr. Rosenthal raises significant concerns relating to the validity and accuracy of the Debtors' revenues.

**Statement Question 3 – 90 Day Payments.** Due to the complex nature of the Debtors' global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements do not include payments that were made by non-Debtor affiliates of the Debtors where part, or all, of the payment benefitted one or more of the Debtors.

**Statement Question 4 – Payments to Insiders.** As previously stated, the financial disclosures prevent the CRO from attesting to the validity and accuracy of the financial information reflected in the Debtors' books and records. During the prior one-year period, Mr. Rosenthal received payroll on a biweekly basis and starting during November of 2022 on a weekly basis. These payroll payments included two payments for each payroll cycle, one to Jason Rosenthal and a

second one to Beth Rosenthal. In addition, Mr. Rosenthal's brother was an employee of Barnett Canada and received compensation from Barnett Canada. Barnett Canada operations were funded by the Debtor. The Debtor transferred funds during the one-year period to pay rent, payroll and other expenses relating to the operations of Barnett Canada. A further forensic investigation by the Chapter 7 trustee may identify additional insiders and additional payments to insiders that require disclosure.

**Statement Question 6 – Setoffs.** The Debtor has several customers that are owned or related parties to certain vendors of the Debtor. As a result, several offsets have been communicated totally approximately \$61,000,000 relating to certain vendors and customers which the Debtor has raised concerns, questions and currently disputes their impact on the accounts receivable of the Debtors. In addition, the appropriateness and validity of these potential offsets may be significantly impacted by the disclosures and concerns communicated by Jason Rosenthal.

**Statement Question 7 – Legal Actions.** The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, to the extent there have been omissions the Debtors will update accordingly.

**Fill in this information to identify the case:**

Debtor name Barnett Corporation

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>0</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>231,972,432</u>

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>148,272,457</u>
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**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>TBD</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+ \$ <u>107,500,737</u>

4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>TBD</u>
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Fill in this information to identify the case:

Debtor name Barnett CorporationUnited States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

\$ 0

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Last 4 digits of account number

3.1. See attachment 1.2\$ 54,877

## 4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 54,877**Part 2: Deposits and prepayments**

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Various security deposits and prepaid items - see global notes

TBD

7.2. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor Barnett Corporation  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's  
interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$50,024,338</u>	-	<u>see global notes</u>	=	..... →	\$ <u>\$50,024,338</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$154,277,972</u>	-	<u>see global notes</u>	=	..... →	\$ <u>\$154,277,972</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \$204,302,310**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method  
used for current valueCurrent value of debtor's  
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. <u>Investment in Barnett Forest LLC</u>	<u>100</u> %	<u>net book value</u>	\$ <u>TBD</u>
15.2. <u>Global Paper Supply (HK) Ltd</u>	<u>100</u> %		\$ <u>TBD</u>
<u>Canada Forest Export Corporation</u>	<u>100</u> %		\$ <u>TBD</u>

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_



Debtor

Barnett Corporation

Name

Case number (if known)

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale Linerboard, paper and pulp	4/1/2022 MM / DD / YYYY	\$ 23,006,499	see global notes	\$ 23,006,499
22. Other inventory or supplies	MM / DD / YYYY	\$		\$

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 23,006,499

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Case number (if known) \_\_\_\_\_

\$ \_\_\_\_\_

**33. Total of Part 6.**

**Add lines 28 through 32. Copy the total to line 85.**

**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

## Part 7: Office furniture, fixtures, and equipment; and collectibles

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture and Fixtures	\$ 4,615	net book value	\$ 4,615
40. Office fixtures Leashold improvements	\$ 24,414	net book value	\$ 24,414
41. Office equipment, including all computer equipment and communication systems equipment and software Computer Equipment	\$ 53,129	net book value	\$ 53,129
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

**43. Total of Part 7.**

**Add lines 39 through 42. Copy the total to line 86.**

\$ 82,158

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor

**Barnett Corporation**  
Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Photocopier operating lease	\$ _____	_____	\$ 0

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

net book value

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites <u>website</u>	\$ _____	_____	\$ <u>TBD</u>
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations <u>Customer lists</u>	\$ _____	_____	\$ <u>TBD</u> Type text h
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ TBD

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

various (see attachment 11.71)2,950,870

Total face amount

see global notes

doubtful or uncollectible amount

=

→

2,950,870

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Refund reflected on filed amended tax returnsRefund reflected on filed amended tax returnsRefund reflected on filed amended tax returnsTax year 2020Tax year 2019Tax year 2016-2018\$ 196,906\$ 1,302,458\$ 76,304

73. Interests in insurance policies or annuities

Term life insurance no CSV\$ 0

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached\$ TBD

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

TBD

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Due from Employees and Affiliates see attachment\$ TBD

\$ \_\_\_\_\_

\$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,526,538

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

**Barnett Corporation**  
Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 54,877	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ TBD	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 204,302,360	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ TBD	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 23,006,499	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 82,158	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 4,526,538	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$	+ 91b. \$ 0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 231,972,432

## Attachment 1.2

## 2. Cash on hand

Current Value of  
Debtor's Interest

## 3. Checking, savings, money market or financial brokerage accounts

Name of Institution	Company	Type	Last 4 digits	Current Value of Debtor's Interest
Citibank		Currency Translation Accounts	7264	9,848
Citibank		Currency Translation Accounts	5829	- *
Wells Fargo Eur	BC	MultiCurrency	5754	*
Wells Fargo Eur	BC	Mutlicurrency	9483	*
Wells Fargo London		Mutlicurrency	5979	*
Webster	BC	Operating	6613	54,877
Webster	BC	Concentration	6604	*
Webster	BC	AP	6620	
				<u>\$ 64,725</u>

\*Currency and concetration accounts are swept on a daily basis, as such some amounts may be in transit.

## 11. 71 Other Assets - Notes Receivable and Due From Affiliate

Name of Obligor	Book Value	Reserves	Current Value of Debtor's Interest
Note Receivable-Papelsa	\$ 2,373,856		\$ 2,373,856
Note Receivable -EPASA	278,458		278,458
Note Receivable-Geo Media	152,491		152,491
Note Receivables - OC Group	249,233		249,233
Note Receivables - UPI	146,064		146,064
	<u>\$ 3,200,103</u>		<u>\$ 3,200,103</u>

## 11. 74 Other Assets - Causes of Action against 3rd Parties

Name	Nature of Claim	Amount Requested	Current Value of Debtor's Interest
Barnett Forest, LLC v. Jess Abell and Nancy Abell	Asset Conversion	TBD	TBD
Barnett Forest, LLC v. Bollinger Construction	Breach of Contract	3,326,241	TBD

## 11. 77 Other Assets - Employee Receivables and Due From Affiliate

Name of Obligor	Book Value	Reserves	Current Value of Debtor's Interest
Due from Affiliate (Global Paper Supply)	4,656,742	See Global Notes	TBD
Due from Affiliate (Barnett Forest)	24,228,900	See Global Notes	TBD
Jason Rosenthal Employee Loan Receivable	581,190	See Global Notes	TBD
Other employee receivables	23,425	See Global Notes	TBD
Due from Affiliate (KCCA- Barnett)	66,500	See Global Notes	TBD
Due from Affiliate (Canada Forest)	12,496,182	See Global Notes	TBD
	<u>\$ 45,648,339</u>		<u>TBD</u>

## Fill in this information to identify the case:

Debtor name Barnett Corporation  
 United States Bankruptcy Court for the: Eastern District of New York  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name  
Webster Business Credit Corporation,  
As AgentDescribe debtor's property that is subject to a lien  
substantially all assets\$ 148,272,457\$ TBD

Creditor's mailing address

360 Lexington AvenueNew York, NY 10017

Attn: Account Executive- Barnett Corp.

Creditor's email address, if known  
\_\_\_\_\_Describe the lien  
\_\_\_\_\_

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.2 Creditor's name  
Merchants National Bonding, Inc.

Describe debtor's property that is subject to a lien

\$ TBD\$ TBD

Creditor's mailing address

P.O. Box 14498Des Moines, IA 50306-3498Describe the lien  
\_\_\_\_\_

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ \_\_\_\_\_



Debtor

Barnett Corporation

Name

Case number (if known)

**Part 1: Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.</b> Creditor's name <u>Merchants Bonding Company</u>  Creditor's mailing address <u>P.O. Box 14498</u> <u>Des Moines, IA 50306-3498</u>  Creditor's email address, if known _____  Date debt was incurred _____ Last 4 digits of account number _____  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ \$ <u>TBD</u> \$ <u>TBD</u>  Describe the lien _____  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
---	---

<b>2.</b> Creditor's name _____  Creditor's mailing address _____ _____  Creditor's email address, if known _____  Date debt was incurred _____ Last 4 digits of account number _____  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ \$ _____      \$ _____  Describe the lien _____  Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---

Case number (if known)

## Fill in this information to identify the case:

Debtor Barnett Corporation

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

Barnett Corporation - SEP

77 Spruce Street  
Cedarhurst, NY 11516

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

Total claim  
TBDPriority amount  
\$ TBD

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.2** Priority creditor's name and mailing address

Employee Benefit Plans

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

TBD

\$ TBD

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> Packaging Corporation of America 36596 Treasury Cntr Chicago, IL 60694-6500  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 2,156,837.12
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Raistone Purchasing LLC fka SGSF Master Purchasing DE LLC and Raistone Capital LLC c/o Gary Scharmett, Stradley Ronon Stevens & Young LLP 100 Park Avenue, NY, NY 10017  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 17,430,243.47
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> PROCARSA (PCA) KM 6.5 VIA DURAN - TAMBO GUAYAQUIL, Ecuador  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 7,132,588.81
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> REPAPERS (PCA) 3671 N. W. 81 Street Miami, FL, 33147  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 1,305,908.24
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> Surpapelcorp KM 6.5 VIA DURAN - TAMBO GUAYAQUIL, Ecuador  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 54,364,847.19
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> FPC TISSUE SPA really (STENN) Km 17.5 Coronel, Chile  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 132,528.90

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. 7	<b>Nonpriority creditor's name and mailing address</b> Mediterranean Shipping  420 FIFTH AVENUE NEW YORK, NY 10018    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 177,097.36
3. 8	<b>Nonpriority creditor's name and mailing address</b> FRUIT PACK CORPORATION  15 WESTWOOD DR HUNTINGTON, NY 11743    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 154,018.26
3. 9	<b>Nonpriority creditor's name and mailing address</b> Oxford 1  5250 Ferrier Street Montreal, H4P 1L4    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 101,159.51
3. 10	<b>Nonpriority creditor's name and mailing address</b> Fester & Co (offset by HDI Marine)  Trostrücke 420457 Hamburg    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 5,131.59
3. 11	<b>Nonpriority creditor's name and mailing address</b> FORTEX INTERNATIONAL AB  BOX 135 SE 429 23 KULLAVIKSWEDEN    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 60,601.30

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.12</b> Nonpriority creditor's name and mailing address Charta Global  100 S Anaheim Blvd Anaheim, CA 92805    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 55,007.70
<b>3.13</b> Nonpriority creditor's name and mailing address Ports America  Nashville Avenue Terminal New Orleans, LA 70115    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 42,300.00
<b>3.14</b> Nonpriority creditor's name and mailing address Presidio Paper  1047 Evelyn Ave Albany, CA 94706    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 41,867.41  Type text here
<b>3.15</b> Nonpriority creditor's name and mailing address Worldwide Terminals Fernandina, LLC  2345 Friendly Road Fernandina Beach, FL 32034    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 31,184.68
<b>3.16</b> Nonpriority creditor's name and mailing address Distribution Services International, Inc  1 Birkenhead Road Port Wentworth, GA 31407    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 29,211.62

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.17</b> Nonpriority creditor's name and mailing address <u>SEALAND</u>  <u>2801 SW 149th Ave, Miramar Florida 33027</u>     Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes  Amount of claim: \$ <u>25,880.00</u>
<b>3.18</b> Nonpriority creditor's name and mailing address <u>Barnett Italia Srl</u>  <u>Via Campo La Guzza 7A int 4 ,ITALY</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes  Amount of claim: \$ <u>22,813.83</u>
<b>3.19</b> Nonpriority creditor's name and mailing address         Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes  Amount of claim: _____
<b>3.20</b> Nonpriority creditor's name and mailing address <u>Oxford Paper</u>  <u>5250 Ferrier Street Montreal, H4P 1L4</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes  Amount of claim: \$ <u>20,995.26</u>
<b>3.21</b> Nonpriority creditor's name and mailing address <u>Resolute Tissue</u>  <u>5020 Hwy 11 South Calhoun, TN 37309</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes  Amount of claim: \$ <u>20,750.79</u>

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<b>Nonpriority creditor's name and mailing address</b> Von Drehle Corporation  612 Third Avenue NE Hickory, NC 28601  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,650.48
3.23	<b>Nonpriority creditor's name and mailing address</b> ECL WAREHOUSE  PO Box 30550 Savannah, GA 31410  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,503.61
3.24	<b>Nonpriority creditor's name and mailing address</b> Mediterranean Shipping -Canada  7 Saint - Jacques West Montreal, CA-H2Y1K9  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,100.00   Type text here
3.25	<b>Nonpriority creditor's name and mailing address</b> NEW YORK STATE INSURANCE FUND  8 Corporate Center Drive, Melville NY 11747  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,989.33
3.26	<b>Nonpriority creditor's name and mailing address</b> New March  2914 Mckinley Street Madison, Wisconsin 53705  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,909.53





Debtor

Barnett Corporation  
Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	Nonpriority creditor's name and mailing address Sherwood Lumber Corporation  225 Broadhollow Road, Suite 310W Mellville, NY 11747  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,968,478.09
3.33	Nonpriority creditor's name and mailing address Unique Specialty Products, Inc. c/o Beth Rosenthal  77 Spruce Street Cedarhurst, NY 11516  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ TBD
3.34	Nonpriority creditor's name and mailing address Beth Rosenthal  1725 York Avenue New York, NY 10128  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 300,000
3.19	Nonpriority creditor's name and mailing address Trac World 6565 Boule Herbert St Catherine QUEBEC J5C1B5 QUEBEC CANADA  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 597.26
3.35	Nonpriority creditor's name and mailing address Rosenthal Hm Eq c/o Jason Rosenthal  1725 York Avenue New York, NY 10128  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 750,000

Debtor

Barnett Corporation

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>336</b> Nonpriority creditor's name and mailing address <u>Director Loan c/o Jason Rosenthal</u>  <u>1725 York Avenue</u>  <u>New York, NY 10128</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>205,000</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>337</b> Nonpriority creditor's name and mailing address <u>Barnett Sales Corp.</u>  <u>77 Spruce Street</u>  <u>Cedarhurst, NY 11516</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>17,382,970</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>338</b> Nonpriority creditor's name and mailing address <u>Viking Forest Products and Richmond International Forest Products LLC</u> <u>7615 Smettan Lane #140 Eden Prairie MN 55344</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>1,077,741</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>339</b> Nonpriority creditor's name and mailing address <u>Boise Cascade Building Materials Distribution LLC</u>  <u>1111 West Jefferson Street, Suite 300</u> <u>Boise, Idaho 83702</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>422,118</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>340</b> Nonpriority creditor's name and mailing address <u>Hoover Treated Wood Products</u> <u>154 Wire Road, Thomson, GA3 0824</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>TBD</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Barnett Corporation

Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.	Nonpriority creditor's name and mailing address <b>84 Lumber</b>  Eighty Four Washington County Pennsylvania   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ <b>TBD</b>
3.	Nonpriority creditor's name and mailing address <b>Canada 167094 Inc</b>   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ <b>233,026</b>
3.	Nonpriority creditor's name and mailing address <b>9117093 Quebec Inc</b>   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ <b>1,821,536</b>
3.	Nonpriority creditor's name and mailing address   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.	Nonpriority creditor's name and mailing address   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Debtor

Name

Case number (if known)

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ TBD

5b. Total claims from Part 2

5b. + \$ 107,500,737

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 107,500,737

4

Fill in this information to identify the case:

Debtor name Barnett Corporation

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Commercial Property Lease</u>	<u>Shri Properties LLC</u>
	State the term remaining	<u>3 Months</u>	<u>1323 W Northwest Highway 100</u>
	List the contract number of any government contract		<u>Grapevine, TX 76051</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Storage Unit</u>	<u>Safeguard Storage</u>
	State the term remaining	<u>5654 Unit 503</u>	<u>1176 Broadway</u>
	List the contract number of any government contract	<u>Month to Month</u>	<u>Hewlett, NY 11557</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Equipment Lease</u>	<u>CIT</u>
	State the term remaining	<u>Toshiba Photocopier</u>	<u>21146 Network Place</u>
	List the contract number of any government contract	<u>4 Months</u>	<u>Chicago, IL 60673</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Software Support</u>	<u>CieTrade</u>
	State the term remaining	<u>Month to Month</u>	<u>15 North Water Street</u>
	List the contract number of any government contract		<u>Norwalk, CT 06854</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Software Support</u>	<u>Papersolve/Stardate Computer Systems</u>
	State the term remaining	<u>Month to Month</u>	<u>PO Box 140600</u>
	List the contract number of any government contract		<u>Staten Island, NY 10314</u>



## Barnett Corporation

Debtor

Name

Case number (if known)

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2_	State what the contract or lease is for and the nature of the debtor's interest	<u>Commercial Property Lease</u>	<u>International Summit Equities</u>
	State the term remaining		<u>77 Spruce Street</u>
	List the contract number of any government contract		<u>Cedarhurst, NY 11516</u>
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

## Fill in this information to identify the case:

Debtor name Barnett Corporation

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Column 1: Codebtor

## Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1 Barnett Sales Corp 77 Spruce Street

Street

Webster Business Credit Corporation  
As Agent
☒ D  
☐ E/F  
☐ G
Cedarhurst, NY 11516

City State ZIP Code

2.2 Barnett Forest  
Corp. 77 Spruce Street

Street

Cedarhurst NY 11516

City State ZIP Code

☐ D  
☒ E/F  
☐ G
2.3 Canada Forest  
Export Corporation 5250 Ferrier Street Suite 606

Street

Webster Business Credit Corporation  
As Agent
☒ D  
☐ E/F  
☐ G
Montreal Quebec H4P 1L4 Canada

City State ZIP Code

2.4 Global Paper Supply Room 1803, Shatin Galleria,  
(HK) Ltd, 18-24 Shan Mei Street,  
Fotan, Shatin, NT Hong Kong

Street

Webster Business Credit Corporation  
As Agent
☒ D  
☐ E/F  
☐ G

City State ZIP Code

2.5 Global Paper Supply Room 1103 Building C Xingheshiji Plaza  
(SZ)Ltd

Street

Webster Business Credit Corporation  
As Agent
☒ D  
☐ E/F  
☐ G
Futian, Shenzhen, China

City State ZIP Code

2.6 Jason Rosenthal 1725 York Avenue

Street

Webster Business Credit Corporation  
As Agent
☒ D  
☐ E/F  
☐ G
New York, NY 10128

City State ZIP Code

Debtor

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ L _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**

Debtor Name Barnett Corporation  
 United States Bankruptcy Court for the: Eastern District of New York  
(State)  
 Case number (if known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2022  
MM / DD / YYYY

**X** /s/ Anthony Calascibetta

Signature of individual signing on behalf of debtor

**Anthony Calascibetta**

Printed name

**Chief Restructuring Officer**

Position or relationship to debtor

## Fill in this information to identify the case:

Debtor name Barnett Corporation

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

## Part 1: Income

## 1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>1/1/2022</u> MM/DD/YYYY	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>163,340,586</u>
For prior year:	From <u>1/1/2021</u> MM/DD/YYYY	to	<u>12/31/2021</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>334,996,371</u>
For the year before that:	From <u>1/1/2020</u> MM/DD/YYYY	to	<u>12/31/2020</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>295,437,132</u>

## 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM/DD/YYYY	to	Filing date	_____	\$ _____
For prior year:	From _____ MM/DD/YYYY	to	_____ MM/DD/YYYY	_____	\$ _____
For the year before that:	From _____ MM/DD/YYYY	to	_____ MM/DD/YYYY	_____	\$ _____

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	See attachment SOFA 3.1		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Creditor's name _____	_____		
	Street _____	_____		
	City _____ State _____ ZIP Code _____	_____		
3.2.			\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Creditor's name _____	_____		
	Street _____	_____		
	City _____ State _____ ZIP Code _____	_____		

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See attachment SOFA 4.0		\$ _____	
	Insider's name _____	_____		
	Street _____	_____		
	City _____ State _____ ZIP Code _____	_____		
	Relationship to debtor _____			
4.2.			\$ _____	
	Insider's name _____	_____		
	Street _____	_____		
	City _____ State _____ ZIP Code _____	_____		
	Relationship to debtor _____			

Disbursements from accounts 6604, 6613 and 6620  
90 Days

Date	Payee	Ref	Amount	Reason
9/19/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	703.18	Related Party - Canada Forest
9/20/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	320.00	Related Party - Canada Forest
10/12/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	81.50	Related Party - Canada Forest
10/13/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	50.00	Related Party - Canada Forest
10/14/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	8,990.00	Related Party - Canada Forest
10/18/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	681.82	Related Party - Canada Forest
10/31/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	150.00	Related Party - Canada Forest
11/14/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	98.00	Related Party - Canada Forest
11/14/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	3,100.00	Related Party - Canada Forest
11/17/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	2,400.00	Related Party - Canada Forest
12/5/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	4,300.00	Related Party - Canada Forest
12/15/2022	Transfer 10962611	WEBLINK TRANSFR WD TRANSFER TO 0010962611	810.00	Related Party - Canada Forest
	<b>Transfer 10962611 Total</b>		<b>21,684.50</b>	<b>Other</b>
9/16/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	100,317.77	Related Party
9/23/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	65,006.50	Related Party
10/7/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	30,423.00	Related Party
10/14/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	99,780.00	Related Party
10/21/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	75,000.00	Related Party
10/27/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	74,495.12	Related Party
11/22/2022	BARNETT ITALIA	FEDWIRE FX OUTGOING WIRE TO BARNETT ITALIA	21,321.33	Related Party
	<b>BARNETT ITALIA Total</b>		<b>466,343.72</b>	<b>Supplier or vendor</b>
10/13/2022	CANADA FOREST EXPORT COR	FEDWIRE OUTGOING WIRE TO CANADA FOREST EXPORT COR	3,800.00	Related Party - Canada Forest
10/19/2022	CANADA FOREST EXPORT COR	FEDWIRE OUTGOING WIRE TO CANADA FOREST EXPORT COR	3,800.00	Related Party - Canada Forest
10/21/2022	CANADA FOREST EXPORT COR	FEDWIRE OUTGOING WIRE TO CANADA FOREST EXPORT COR	9,850.00	Related Party - Canada Forest
11/17/2022	CANADA FOREST EXPORT COR	FEDWIRE OUTGOING WIRE TO CANADA FOREST EXPORT COR	3,800.00	Related Party - Canada Forest
11/30/2022	CANADA FOREST EXPORT COR	FEDWIRE OUTGOING WIRE TO CANADA FOREST EXPORT COR	7,900.00	Related Party - Canada Forest
	<b>CANADA FOREST EXPORT COR Total</b>		<b>29,150.00</b>	<b>Other</b>
10/27/2022	COHN REZNICK LLP	FEDWIRE OUTGOING WIRE TO COHN REZNICK LLP	25,000.00	Services
	<b>COHN REZNICK LLP Total</b>		<b>25,000.00</b>	<b>Services</b>
10/14/2022	COOPER-PORTS AMERICA	FEDWIRE OUTGOING WIRE TO COOPER-PORTS AMERICA	50,045.00	Supplier or vendor
10/21/2022	COOPER-PORTS AMERICA	FEDWIRE OUTGOING WIRE TO COOPER-PORTS AMERICA	25,970.00	Supplier or vendor
10/27/2022	COOPER-PORTS AMERICA	FEDWIRE OUTGOING WIRE TO COOPER-PORTS AMERICA	9,970.30	Supplier or vendor
	<b>COOPER-PORTS AMERICA Total</b>		<b>85,985.29</b>	<b>Supplier or vendor</b>
9/16/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	14,224.00	Supplier or vendor
9/22/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	26,763.45	Supplier or vendor
10/7/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	7,581.60	Supplier or vendor
10/14/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	13,389.84	Supplier or vendor
10/21/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	27,975.63	Supplier or vendor
11/4/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	11,560.00	Supplier or vendor
11/10/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	4,246.69	Supplier or vendor
11/17/2022	DISTRIBUTION SERVICES IN	FEDWIRE OUTGOING WIRE TO DISTRIBUTION SERVICES IN	12,715.80	Supplier or vendor
	<b>DISTRIBUTION SERVICES IN Total</b>		<b>118,457.01</b>	<b>Supplier or vendor</b>
10/14/2022	ECL WAREHOUSE SERVICES	FEDWIRE OUTGOING WIRE TO ECL WAREHOUSE SERVICES	15,680.00	Supplier or vendor
10/21/2022	ECL WAREHOUSE SERVICES	FEDWIRE OUTGOING WIRE TO ECL WAREHOUSE SERVICES	28,570.00	Supplier or vendor
11/4/2022	ECL WAREHOUSE SERVICES	FEDWIRE OUTGOING WIRE TO ECL WAREHOUSE SERVICES	474.50	Supplier or vendor
	<b>ECL WAREHOUSE SERVICES Total</b>		<b>44,724.50</b>	<b>Supplier or vendor</b>
9/16/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	30,000.00	Services
9/22/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	30,000.00	Services
10/14/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	60,000.00	Services
10/21/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	30,000.00	Services
10/27/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	60,000.00	Services
11/4/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	30,000.00	Services
11/10/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	40,000.00	Services
11/17/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	80,000.00	Services
12/15/2022	EISNER ADVISORY GROUP LL	FEDWIRE OUTGOING WIRE TO EISNER ADVISORY GROUP LL	129,471.00	Services
	<b>EISNER ADVISORY GROUP LL Total</b>		<b>489,471.00</b>	<b>Services</b>
12/15/2022	EISNER AMPER MANAGED TEC	FEDWIRE OUTGOING WIRE TO EISNER AMPER MANAGED TEC	15,694.33	Services
	<b>EISNER AMPER MANAGED TEC Total</b>		<b>15,694.33</b>	<b>Services</b>
9/16/2022	EVERGREEN SHIPPING AGENC	FEDWIRE OUTGOING WIRE TO EVERGREEN SHIPPING AGENC	52,620.00	Supplier or vendor
9/22/2022	GERMOVI CORP	FEDWIRE OUTGOING WIRE TO GERMOVI CORP	52,620.00	Supplier or vendor
	<b>GERMOVI CORP Total</b>		<b>13,999.00</b>	<b>Supplier or vendor</b>
10/7/2022	GREENGLOBAL FOR TRADING	FEDWIRE FX OUTGOING WIRE TO GREENGLOBAL FOR TRADING	13,999.00	Supplier or vendor
10/14/2022	GREENGLOBAL FOR TRADING	FEDWIRE FX OUTGOING WIRE TO GREENGLOBAL FOR TRADING	15,889.97	Supplier or vendor
	<b>GREENGLOBAL FOR TRADING Total</b>		<b>15,848.95</b>	<b>Supplier or vendor</b>
9/16/2022	HAPAG LLOYD	FEDWIRE OUTGOING WIRE TO HAPAG LLOYD	31,738.92	Supplier or vendor
10/12/2022	HAPAG LLOYD	FEDWIRE OUTGOING WIRE TO HAPAG LLOYD	24,442.45	Supplier or vendor
	<b>HAPAG LLOYD Total</b>		<b>8,913.27</b>	<b>Supplier or vendor</b>
9/16/2022	INTERCONTINENTAL FORWARD	FEDWIRE OUTGOING WIRE TO INTERCONTINENTAL FORWARD	33,355.72	Supplier or vendor
9/22/2022	INTERCONTINENTAL FORWARD	FEDWIRE OUTGOING WIRE TO INTERCONTINENTAL FORWARD	4,000.00	Supplier or vendor
10/14/2022	INTERCONTINENTAL FORWARD	FEDWIRE OUTGOING WIRE TO INTERCONTINENTAL FORWARD	4,000.00	Supplier or vendor
10/20/2022	INTERCONTINENTAL FORWARD	FEDWIRE OUTGOING WIRE TO INTERCONTINENTAL FORWARD	6,000.00	Supplier or vendor
	<b>INTERCONTINENTAL FORWARD Total</b>		<b>8,576.00</b>	<b>Supplier or vendor</b>
10/4/2022	INTERNATIONAL SU	ACH WITHDRAWAL INTERNATIONAL SU 516-295-3930 280	22,576.00	Supplier or vendor
11/2/2022	INTERNATIONAL SU	ACH WITHDRAWAL INTERNATIONAL SU 516-295-3930 280	12,856.60	Supplier or vendor
12/2/2022	INTERNATIONAL SU	ACH WITHDRAWAL INTERNATIONAL SU 516-295-3930 280	12,856.60	Supplier or vendor
	<b>INTERNATIONAL SU Total</b>		<b>12,856.60</b>	<b>Supplier or vendor</b>
10/12/2022	MAERSK INC.	FEDWIRE OUTGOING WIRE TO MAERSK INC.	38,569.80	Supplier or vendor
10/17/2022	MAERSK INC.	FEDWIRE OUTGOING WIRE TO MAERSK INC.	20,320.00	Supplier or vendor
	<b>MAERSK INC. Total</b>		<b>68.46</b>	<b>Supplier or vendor</b>
9/16/2022	MEDITERRANEAN SHIPPING C	FEDWIRE OUTGOING WIRE TO MEDITERRANEAN SHIPPING C	20,388.46	Supplier or vendor
9/22/2022	MEDITERRANEAN SHIPPING C	FEDWIRE OUTGOING WIRE TO MEDITERRANEAN SHIPPING C	68,991.09	Supplier or vendor
10/7/2022	MEDITERRANEAN SHIPPING C	FEDWIRE OUTGOING WIRE TO MEDITERRANEAN SHIPPING C	95,465.40	Supplier or vendor
10/12/2022	MEDITERRANEAN SHIPPING C	FEDWIRE OUTGOING WIRE TO MEDITERRANEAN SHIPPING C	54,353.56	Supplier or vendor
	<b>MEDITERRANEAN SHIPPING C Total</b>		<b>11,265.00</b>	<b>Supplier or vendor</b>
9/22/2022	MERCHANTS TRANSFER CO.	FEDWIRE OUTGOING WIRE TO MERCHANTS TRANSFER CO.	230,075.05	Supplier or vendor
11/8/2022	MERCHANTS TRANSFER CO.	FEDWIRE OUTGOING WIRE TO MERCHANTS TRANSFER CO.	16,254.57	Supplier or vendor
	<b>MERCHANTS TRANSFER CO. Total</b>		<b>5,225.00</b>	<b>Supplier or vendor</b>
9/16/2022	MSC TREASURY LTD	FEDWIRE OUTGOING WIRE TO MSC TREASURY LTD	21,479.57	Supplier or vendor
10/6/2022	MSC TREASURY LTD	FEDWIRE OUTGOING WIRE TO MSC TREASURY LTD	27,808.00	Supplier or vendor
	<b>MSC TREASURY LTD Total</b>		<b>15,043.00</b>	<b>Supplier or vendor</b>
9/16/2022	NEW ORLEANS TERMINAL LLC	FEDWIRE OUTGOING WIRE TO NEW ORLEANS TERMINAL LLC	42,851.00	Supplier or vendor
			5,525.00	Supplier or vendor

Disbursements from accounts 6604, 6613 and 6620  
90 Days

Date	Payee	Ref	Amount	Reason
9/22/2022	NEW ORLEANS TERMINAL LLC	FEDWIRE OUTGOING WIRE TO NEW ORLEANS TERMINAL LLC	12,825.00	Supplier or vendor
11/10/2022	NEW ORLEANS TERMINAL LLC	FEDWIRE OUTGOING WIRE TO NEW ORLEANS TERMINAL LLC	2,850.00	Supplier or vendor
11/17/2022	NEW ORLEANS TERMINAL LLC	FEDWIRE OUTGOING WIRE TO NEW ORLEANS TERMINAL LLC	2,375.00	Supplier or vendor
	<b>NEW ORLEANS TERMINAL LLC Total</b>		<b>23,575.00</b>	<b>Supplier or vendor</b>
9/21/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99026500011216XPAY	36,994.03	Payroll
10/5/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99217800025175XPAY	29,871.64	Payroll
10/11/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99267000004471XPAY	6,986.42	Payroll
10/19/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99401400027063XPAY	29,884.50	Payroll
11/2/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99584400002311XPAY	39,129.42	Payroll
11/3/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99602800031336XPAY	12,209.50	Payroll
11/10/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99697500009268XPAY	12,209.42	Payroll
11/16/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. PkqEG31Dzs8VB8PAY	3,673.39	Payroll
11/17/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 997899000004717XPAY	12,063.17	Payroll
11/22/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99841700026478XPAY	12,063.18	Payroll
11/23/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99868600025816XPAY	9,501.42	Payroll
11/30/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. IQ9YCP0gzn6H0sPAY	3,673.40	Payroll
12/1/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 99968400024173XPAY	13,954.78	Payroll
12/8/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 00049600003352XPAY	12,063.20	Payroll
12/15/2022	PAYCHEX PAY	ACH WITHDRAWAL PAYCHEX INC. 00147300012046XPAY	5,524.90	Payroll
	<b>PAYCHEX PAY Total</b>		<b>241,802.37</b>	<b>Services</b>
9/22/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99028100003169XTAX	22,217.12	Payroll
10/6/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99217000004118XTAX	17,166.88	Payroll
10/11/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99269700000104XTAX	4,931.16	Payroll
10/20/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99400000001488XTAX	17,166.85	Payroll
11/3/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 995869000004325XTAX	22,098.13	Payroll
11/4/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 996060000008188XTAX	7,062.07	Payroll
11/10/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 997024000000630XTAX	7,062.15	Payroll
11/17/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 997699000004037XTAX	2,287.58	Payroll
11/18/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99794100008205XTAX	7,504.45	Payroll
11/23/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 998475000004970XTAX	7,007.42	Payroll
11/25/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99871400009822XTAX	5,410.12	Payroll
12/1/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 999524000007001XTAX	2,287.57	Payroll
12/2/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 99970500009205XTAX	7,991.25	Payroll
12/9/2022	PAYCHEX TAX	ACH WITHDRAWAL PAYCHEX TPS 000504000004219XTAX	9,091.18	Payroll
	<b>PAYCHEX TAX Total</b>		<b>139,284.03</b>	<b>Services</b>
9/22/2022	PLASTIC EXPRESS	FEDWIRE OUTGOING WIRE TO PLASTIC EXPRESS	24,745.00	Supplier or vendor
10/14/2022	PLASTIC EXPRESS	FEDWIRE OUTGOING WIRE TO PLASTIC EXPRESS	3,445.00	Supplier or vendor
10/21/2022	PLASTIC EXPRESS	FEDWIRE OUTGOING WIRE TO PLASTIC EXPRESS	7,169.00	Supplier or vendor
11/17/2022	PLASTIC EXPRESS	FEDWIRE OUTGOING WIRE TO PLASTIC EXPRESS	2,183.00	Supplier or vendor
	<b>PLASTIC EXPRESS Total</b>		<b>37,543.00</b>	<b>Supplier or vendor</b>
11/14/2022	PORTS AMERICA INC	FEDWIRE OUTGOING WIRE TO PORTS AMERICA INC	29,375.00	Supplier or vendor
	<b>PORTS AMERICA INC Total</b>		<b>29,375.00</b>	<b>Supplier or vendor</b>
9/16/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	5,000.00	Services
9/22/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	10,000.00	Services
10/14/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	20,000.00	Services
10/21/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	20,000.00	Services
10/27/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	24,000.00	Services
11/4/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	24,674.34	Services
11/10/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	30,000.00	Services
11/17/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	7,935.70	Services
12/15/2022	RIEMER & BRAUNSTEIN LLC	FEDWIRE OUTGOING WIRE TO RIEMER & BRAUNSTEIN LLC	84,891.00	Services
	<b>RIEMER &amp; BRAUNSTEIN LLC Total</b>		<b>226,501.04</b>	<b>Services</b>
9/16/2022	SEALAND	FEDWIRE OUTGOING WIRE TO SEALAND	15,630.00	Supplier or vendor
10/14/2022	SEALAND	FEDWIRE OUTGOING WIRE TO SEALAND	27,972.00	Supplier or vendor
	<b>SEALAND Total</b>		<b>43,602.00</b>	<b>Supplier or vendor</b>
9/16/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	5,000.00	Services
9/22/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	5,000.00	Services
10/14/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	20,000.00	Services
10/21/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	7,500.00	Services
10/27/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	5,000.00	Services
11/4/2022	SULTANIK AND KRUMHOLZ, L	FEDWIRE OUTGOING WIRE TO SULTANIK AND KRUMHOLZ, L	19,733.85	Services
	<b>SULTANIK AND KRUMHOLZ, L Total</b>		<b>62,233.85</b>	<b>Services</b>
9/23/2022	TOGUT SEGAL SEGAL LLP	FEDWIRE OUTGOING WIRE TO TOGUT SEGAL SEGAL LLP	35,414.00	Services
10/27/2022	TOGUT SEGAL SEGAL LLP	FEDWIRE OUTGOING WIRE TO TOGUT SEGAL SEGAL LLP	31,963.00	Services
12/15/2022	TOGUT SEGAL SEGAL LLP	FEDWIRE OUTGOING WIRE TO TOGUT SEGAL SEGAL LLP	90,452.00	Services
	<b>TOGUT SEGAL SEGAL LLP Total</b>		<b>157,829.00</b>	<b>Services</b>
9/22/2022	TRAC WORLD	FEDWIRE OUTGOING WIRE TO TRAC WORLD	13,331.18	Supplier or vendor
	<b>TRAC WORLD Total</b>		<b>13,331.18</b>	<b>Supplier or vendor</b>
10/27/2022	UNIQUE SPECIALTY PRODUCT	FEDWIRE OUTGOING WIRE TO UNIQUE SPECIALTY PRODUCT	4,104.27	Related Party
11/21/2022	UNIQUE SPECIALTY PRODUCT	FEDWIRE OUTGOING WIRE TO UNIQUE SPECIALTY PRODUCT	4,423.60	Related Party
	<b>UNIQUE SPECIALTY PRODUCT Total</b>		<b>4,423.60</b>	<b>Related Party</b>
10/13/2022	UNITED HEALTHCARE	ACH WITHDRAWAL UNITED HEALTHCAR 140028509850 EDI	18,941.01	Services
11/14/2022	UNITED HEALTHCARE	ACH WITHDRAWAL UNITED HEALTHCAR 140028527140 EDI	3,075.89	Services
11/18/2022	UNITED HEALTHCARE	ACH WITHDRAWAL UNITED HEALTHCAR 140028559049 EDI	13,706.80	Services
12/5/2022	UNITED HEALTHCARE	ACH WITHDRAWAL UNITED HEALTHCAR 140028527862 EDI	3,075.89	Services
	<b>UNITED HEALTHCARE Total</b>		<b>38,799.39</b>	<b>Services</b>
12/7/2022	William Penn Life Co	POD INCLEARING CHECKS check 18171	6,455.00	Services
12/7/2022	William Penn Life Co	POD INCLEARING CHECKS check 18171	2,639.97	Services
	<b>William Penn Life Co Total</b>		<b>9,094.97</b>	<b>Services</b>
9/22/2022	ZIM SHIPPING FINANCE LTD	FEDWIRE OUTGOING WIRE TO ZIM SHIPPING FINANCE LTD	11,933.33	Supplier or vendor
9/29/2022	ZIM SHIPPING FINANCE LTD	FEDWIRE OUTGOING WIRE TO ZIM SHIPPING FINANCE LTD	11,946.70	Supplier or vendor
10/7/2022	ZIM SHIPPING FINANCE LTD	FEDWIRE OUTGOING WIRE TO ZIM SHIPPING FINANCE LTD	14,797.00	Supplier or vendor
10/11/2022	ZIM SHIPPING FINANCE LTD	FEDWIRE OUTGOING WIRE TO ZIM SHIPPING FINANCE LTD	28,041.00	Supplier or vendor
10/12/2022	ZIM SHIPPING FINANCE LTD	FEDWIRE OUTGOING WIRE TO ZIM SHIPPING FINANCE LTD	6,019.69	Supplier or vendor
	<b>ZIM SHIPPING FINANCE LTD Total</b>		<b>72,737.72</b>	<b>Supplier or vendor</b>
9/19/2022	Webster Bank	Payment sweep against line of credit	75,050.00	Secured
9/20/2022	Webster Bank	Payment sweep against line of credit	52,700.50	Secured
9/21/2022	Webster Bank	Payment sweep against line of credit	10,000.00	Secured
9/22/2022	Webster Bank	Payment sweep against line of credit	123,000.00	Secured
9/23/2022	Webster Bank	Payment sweep against line of credit	29,753.80	Secured
9/26/2022	Webster Bank	Payment sweep against line of credit	25,000.00	Secured



Disbursements from accounts 6604, 6613 and 6620  
90 Days

Date	Payee	Ref	Amount	Reason
9/27/2022	Webster Bank	Payment sweep against line of credit	1,771.81	Secured
9/28/2022	Webster Bank	Payment sweep against line of credit	158,257.10	Secured
9/29/2022	Webster Bank	Payment sweep against line of credit	83,856.21	Secured
9/30/2022	Webster Bank	Payment sweep against line of credit	60,672.00	Secured
10/3/2022	Webster Bank	Payment sweep against line of credit	4,413.34	Secured
10/4/2022	Webster Bank	Payment sweep against line of credit	172,437.80	Secured
10/5/2022	Webster Bank	Payment sweep against line of credit	1,419.45	Secured
10/6/2022	Webster Bank	Payment sweep against line of credit	40,849.20	Secured
10/11/2022	Webster Bank	Payment sweep against line of credit	30,980.16	Secured
10/13/2022	Webster Bank	Payment sweep against line of credit	417,573.88	Secured
10/14/2022	Webster Bank	Payment sweep against line of credit	361,199.67	Secured
10/18/2022	Webster Bank	Payment sweep against line of credit	296,875.70	Secured
10/19/2022	Webster Bank	Payment sweep against line of credit	2,068.32	Secured
10/21/2022	Webster Bank	Payment sweep against line of credit	380,360.51	Secured
10/24/2022	Webster Bank	Payment sweep against line of credit	242,957.60	Secured
10/25/2022	Webster Bank	Payment sweep against line of credit	153,753.00	Secured
10/27/2022	Webster Bank	Payment sweep against line of credit	444,375.00	Secured
11/4/2022	Webster Bank	Payment sweep against line of credit	24,900.00	Secured
11/4/2022	Webster Bank	Payment sweep against line of credit	61,187.06	Secured
11/7/2022	Webster Bank	Payment sweep against line of credit	25,000.00	Secured
11/9/2022	Webster Bank	Payment sweep against line of credit	212,201.97	Secured
11/10/2022	Webster Bank	Payment sweep against line of credit	4,968.00	Secured
11/14/2022	Webster Bank	Payment sweep against line of credit	157,181.70	Secured
11/15/2022	Webster Bank	Payment sweep against line of credit	569,169.71	Secured
11/16/2022	Webster Bank	Payment sweep against line of credit	67,000.00	Secured
11/17/2022	Webster Bank	Payment sweep against line of credit	2,073.63	Secured
11/18/2022	Webster Bank	Payment sweep against line of credit	745,216.70	Secured
11/21/2022	Webster Bank	Payment sweep against line of credit	33,923.07	Secured
11/22/2022	Webster Bank	Payment sweep against line of credit	134,600.00	Secured
11/25/2022	Webster Bank	Payment sweep against line of credit	153,174.40	Secured
11/29/2022	Webster Bank	Payment sweep against line of credit	9,984.60	Secured
12/1/2022	Webster Bank	Payment sweep against line of credit	98,631.96	Secured
12/6/2022	Webster Bank	Payment sweep against line of credit	133,533.58	Secured
12/12/2022	Webster Bank	Payment sweep against line of credit	200,094.39	Secured
12/13/2022	Webster Bank	Payment sweep against line of credit	77,004.40	Secured
12/15/2022	Webster Bank	Payment sweep against line of credit	680,584.20	Secured
	<b>Webster Bank Total</b>		<b>6,559,754.42</b>	<b>Secured</b>
	<b>Grand Total</b>		<b>\$ 9,472,579.22</b>	

## ATTACHMENT SOFA 4.0

Payments to Insiders One Year Prior

Excluding Amounts Listed in 90 Days

Date	Description	Debit	Credit	Net amount
1/10/2022	Check:000005614: Jason Rosenthal	-	11,500.00	11,500.00
1/24/2022	Check:000005879: Jason Rosenthal	-	2,500.00	2,500.00
2/28/2022	Check:000015098: Jason Rosenthal	-	4,000.00	4,000.00
1/10/2022	Check:0000100384: Jason Rosenthal	-	11,500.00	11,500.00
3/2/2022	Check:0000100876: Jason Rosenthal	-	10,000.00	10,000.00
3/21/2022	Check:0006484536: Jason Rosenthal	-	11,000.00	11,000.00
3/31/2022	Check:0000018743: Jason Rosenthal	-	114.32	114.32
4/14/2022	Check:0000101588: Jason Rosenthal	-	10,000.00	10,000.00
4/26/2022	Check:0000101592: Jason Rosenthal	-	10,000.00	10,000.00
7/15/2022	Check:0000101765: National Financial FBO Jason	-	29,000.00	29,000.00
6/16/2022	Check:0046548445: Jason Rosenthal	-	12,910.00	12,910.00
7/15/2022	Check:0000101764: National Financial FBO Beth	-	5,700.00	5,700.00
8/9/2022	Check:0000128874: Jason Rosenthal	-	3,000.00	3,000.00
	Checks to/for Jason Rosenthal			<b>121,224.32</b>
12/28/2021	Check:0000100352: Oxford Paper	-	350,100.00	350,100.00
12/29/2021	Check:0000100356: Oxford Paper	-	498,459.20	498,459.20
12/30/2021	Check:0000100361: Oxford Paper	-	1,000,000.00	1,000,000.00
1/3/2022	Check:0000100366: Oxford Paper	-	185,000.00	185,000.00
1/10/2022	Check:0000100385: Oxford Paper	-	4,576.50	4,576.50
1/14/2022	Check:0000100808: Oxford Paper	-	5,000.00	5,000.00
1/20/2022	Check:0000100812: Oxford Paper	-	1,607,026.16	1,607,026.16
1/20/2022	Check:0000100847: Oxford Paper	-	1,607,026.17	1,607,026.17
1/24/2022	Check:0000100416: Oxford Paper	-	25,000.00	25,000.00
1/24/2022	Check:0000100813: Oxford Paper	-	502,346.57	502,346.57
1/24/2022	Check:0000100846: Oxford Paper	-	502,346.57	502,346.57
1/28/2022	Check:0000100423: Oxford Paper	-	15,000.00	15,000.00
1/31/2022	Check:0000100812: Oxford Paper	1,607,026.16	-	1,607,026.16
1/31/2022	Check:0000100813: Oxford Paper	502,346.57	-	502,346.57
2/3/2022	Check:0000100849: Oxford Paper	-	506,213.79	506,213.79
2/3/2022	Check:0000100849: Oxford Paper	506,213.79	-	506,213.79
2/3/2022	Check:0000100979: Oxford Paper	-	506,213.79	506,213.79
2/7/2022	Check:0000100851: Oxford Paper	-	759,184.59	759,184.59
2/8/2022	Check:0000100850: Oxford Paper	-	1,004,392.95	1,004,392.95
2/9/2022	Check:0000100974: Oxford Paper	-	502,346.57	502,346.57
2/9/2022	Check:0000100974: Oxford Paper	502,346.57	-	502,346.57
2/9/2022	Check:0000101080: Oxford Paper	-	502,346.50	502,346.50
2/9/2022	Check:0000101221: Oxford Paper	-	502,346.57	502,346.57
2/14/2022	Check:0000100980: Oxford Paper	-	501,281.91	501,281.91
2/16/2022	Check:0000100976: Oxford Paper	-	1,390,000.20	1,390,000.20
2/17/2022	Check:0000100977: Oxford Paper	-	807,325.06	807,325.06
2/18/2022	Check:0000100832: Oxford Paper	-	10,000.00	10,000.00
2/18/2022	Check:0000100832: Oxford Paper	10,000.00	-	10,000.00
2/18/2022	Check:0000100848: Oxford Paper	-	10,000.00	10,000.00
2/23/2022	Check:0000100973: Oxford Paper	-	1,000,796.31	1,000,796.31
2/25/2022	Check:0000101222: Oxford Paper	-	10,000.00	10,000.00
2/28/2022	Check:0000101221: Oxford Paper	502,346.57	-	502,346.57
3/3/2022	Check:0000100879: Oxford Paper	-	10,000.00	10,000.00
3/3/2022	Check:0000101243: Oxford Paper	-	10,000.00	10,000.00
3/4/2022	Check:0000100881: Oxford Paper	-	10,000.00	10,000.00
3/4/2022	Check:0000101242: Oxford Paper	-	10,000.00	10,000.00
3/11/2022	Check:0000100898: Oxford Paper	-	25,000.00	25,000.00
3/11/2022	Check:0000101241: Oxford Paper	-	25,000.00	25,000.00
3/15/2022	Check:0000100985: Oxford Paper	-	1,607,028.57	1,607,028.57
3/16/2022	Check:0000101240: Oxford Paper	-	10,000.00	10,000.00
3/18/2022	Check:0000101239: Oxford Paper	-	10,000.00	10,000.00
3/21/2022	Check:0000100898: Oxford Paper	25,000.00	-	25,000.00
3/21/2022	Check:0000100881: Oxford Paper	10,000.00	-	10,000.00
3/21/2022	Check:0000100879: Oxford Paper	10,000.00	-	10,000.00
3/25/2022	Check:0000101293: Oxford Paper	-	10,000.00	10,000.00
4/5/2022	Check:0000101438: Oxford Paper	-	10,000.00	10,000.00
4/11/2022	Check:0000101535: Oxford Paper	-	1,297,673.74	1,297,673.74
4/13/2022	Check:0000101478: Oxford Paper	-	20,000.00	20,000.00
4/14/2022	Check:0000101474: Oxford Paper	-	300,000.00	300,000.00
4/19/2022	Check:0000101496: Oxford Paper	-	26,821.44	26,821.44
4/19/2022	Check:0000101573: Oxford Paper	-	26,821.44	26,821.44

4/19/2022	Check:0000101573: Oxford Paper	26,821.44	-	26,821.44
4/21/2022	Check:0000101574: Oxford Paper	-	344,807.37	344,807.37
4/22/2022	Check:0000101515: Oxford Paper	-	10,000.00	10,000.00
4/26/2022	Check:0000101575: Oxford Paper	-	1,004,399.36	1,004,399.36
4/29/2022	Check:0000101529: Oxford Paper	-	10,000.00	10,000.00
5/3/2022	Check:0000101576: Oxford Paper	-	503,794.68	503,794.68
5/6/2022	Check:0000101545: Oxford Paper	-	30,000.00	30,000.00
5/9/2022	Check:0000101556: Oxford Paper	-	20,000.00	20,000.00
5/10/2022	Check:0000101577: Oxford Paper	-	401,600.44	401,600.44
5/16/2022	Check:0000907888: Oxford Paper	-	812,050.41	812,050.41
5/25/2022	Check:0000907889: Oxford Paper	-	278,330.65	278,330.65
5/27/2022	Check:0000101611: Oxford Paper	-	20,000.00	20,000.00
6/3/2022	Check:0000101627: Oxford Paper	-	20,000.00	20,000.00
6/3/2022	Check:0000101743: Oxford Paper	-	505,003.43	505,003.43
6/9/2022	Check:0000101671: Oxford Paper	-	10,000.00	10,000.00
6/10/2022	Check:0000101677: Oxford Paper	-	425,002.26	425,002.26
6/14/2022	Check:0000101664: Oxford Paper	-	25,000.00	25,000.00
6/16/2022	Check:0000101669: Oxford 1	-	10,000.00	10,000.00
6/16/2022	Check:0000101688: Oxford Paper	-	612,771.54	612,771.54
6/17/2022	Check:0000101697: Oxford Paper	-	25,000.00	25,000.00
6/21/2022	Check:0000101742: Oxford Paper	-	331,100.04	331,100.04
6/22/2022	Check:0000101741: Oxford Paper	-	500,032.33	500,032.33
6/22/2022	Check:0000101741: Oxford Paper	500,032.33	-	500,032.33
6/22/2022	Check:0000101800: Oxford Paper	-	505,032.33	505,032.33
7/21/2022	Check:0000101775: Oxford Paper	-	262,000.00	262,000.00
7/27/2022	Check:0000101827: Oxford Paper	-	92,345.84	92,345.84
7/27/2022	Check:0000101826: Oxford 1	-	127,654.16	127,654.16
8/29/2022	Check:0000128878: Oxford 1	-	50,000.00	50,000.00
8/31/2022	Check:0004684897: Oxford Paper	-	150,000.00	150,000.00
8/31/2022	Check:0065464787: Oxford Paper	-	199,681.24	199,681.24
9/1/2022	Check:0000101863: Oxford 1	-	15,430.02	15,430.02
9/30/2022	Check:0000648977: Oxford Paper	-	25,000.00	25,000.00
				<u>29,250,844.13</u>
7/15/2022	Check:0000101764: National Financial FBO Beth	-	5,700.00	5,700.00
1/31/2022	Check:0005615868: Unique Specialty Products	-	2,132.66	2,132.66
3/8/2022	Check:0000100891: Unique Specialty Products	-	2,132.66	2,132.66
3/24/2022	Check:0000101424: Unique Specialty Products	-	2,132.66	2,132.66
4/19/2022	Check:0000101500: Unique Specialty Products	-	2,132.66	2,132.66
5/27/2022	Check:0000101610: Unique Specialty Products	-	2,132.60	2,132.60
6/27/2022	Check:0000101731: Unique Specialty Products	-	2,132.60	2,132.60
7/29/2022	Check:0000101822: Unique Specialty Products	-	2,132.60	2,132.60
8/17/2022	Check:0000128856: Unique Specialty Products	-	1,971.67	1,971.67
9/1/2022	Check:0000101894: Unique Specialty Products	-	4,104.27	4,104.27
9/29/2022	Check:0000101895: Unique Specialty Products	-	4,104.27	4,104.27
10/27/2022	Check:0000102005: Unique Specialty Products	-	4,423.60	4,423.60
				<u>35,232.25</u>
12/29/2021	Check:0064651897: Barnett Italia Srl		32,820.79	32,820.79
6/30/2022	Check:0065146534: Barnett Italia Srl		72,849.68	72,849.68
6/30/2022	Check:0065135648: Barnett Italia Srl		86,050.06	86,050.06
9/16/2022	Check:0000101992: Barnett Italia Srl		100,317.77	100,317.77
9/23/2022	Check:0000101993: Barnett Italia Srl		65,006.50	65,006.50
10/7/2022	Check:0000101963: Barnett Italia Srl		30,423.00	30,423.00
10/14/2022	Check:0000101972: Barnett Italia Srl		99,780.00	99,780.00
10/21/2022	Check:0000101994: Barnett Italia Srl		75,000.00	75,000.00
12/31/2021	barnett pymt for BF raistone interest 1221		19,349.43	19,349.43
10/31/2022	Check:0000000002: Barnett Italia Srl		581,597.23	581,597.23
5/31/2022	Intercompany Payment to Barnett Forest	12,307.47	-	(12,307.47)
1/31/2022	Intercompany Payment to Barnett Forest	-	513,656.69	513,656.69
1/31/2022	Intercompany Payment to Barnett Forest	198.00	-	(198.00)
3/31/2022	Intercompany Payment to Barnett Forest	-	337,307.26	337,307.26
4/30/2022	Intercompany Payment to Barnett Forest	-	264,831.16	264,831.16
5/31/2022	Intercompany Payment to Barnett Forest	-	136,550.49	136,550.49
6/30/2022	Intercompany Payment to Barnett Forest	-	113,882.48	113,882.48
7/31/2022	Intercompany Payment to Barnett Forest	-	9,064.42	9,064.42
8/31/2022	Intercompany Payment to Barnett Forest	-	12,627.29	12,627.29
9/30/2022	Intercompany Payment to Barnett Forest	-	2,867.15	2,867.15

198.00	1,390,786.94	1,390,588.94
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Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Surpapel Corp SA (\$54,497,435) Creditor's name Procarsa Productora Cartonera, SA (\$7,132,589) Street _____ City State ZIP Code	see global notes	_____	TBD \$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Hoover Treated Wood Products Case number 614001/2022	Breach of Contract	Sup Ct of NY, County of Nassau Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. 84 Lumber Case number GD-22-013459	Breach of Contract Unjust Enrichment	Ct of Common Pleas, Allegheny Co, PA Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor

**Barnett Corporation**

Name

Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$

Case title

Court name and address

Street

Name

City

State

ZIP Code

Case number

Street

Date of order or assignment

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1.

Recipient's name

TBD

\$ TBD

Street

TBD

TBD

City

State

ZIP Code

Recipient's relationship to debtor

9.2.

Recipient's name

\$

Street

City

State

ZIP Code

Recipient's relationship to debtor

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Togut, Segal &amp; Segal</u> Address <u>One Penn Plaza, Suite 3335</u> Street <u>New York, NY 10019</u> City State ZIP Code Email or website address  Who made the payment, if not debtor?		<u>June 29, 2022-</u> <u>December 15, 2022</u>	\$ <u>281,072</u>
11.2.	<u>EisnerAmper Advisory Group LLC</u> Address <u>11 South Wood Avenue</u> Street <u>Iselin, NJ 08830</u> City State ZIP Code Email or website address  Who made the payment, if not debtor?		<u>August 9, 2022-</u> <u>December 15, 2022</u>	\$ <u>685,165</u>

see next page for additional payments related to bankruptcy

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>Safeguard Storage</u>	<u>paper records</u>	<u>various</u>	\$ <u>TBD</u>
Trustee			

Barnett Corporation

Debtor

Name

Case number (if known)

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

Cohn Reznick

December 14, 2021  
October 27, 20221,862,187  
\$

Address

1301 6th Avenue

Street

New York, NY 10019

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

11.2.

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

Address

Street

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Trustee



Debtor

**Barnett Corporation**

Name

Case number (if known)

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____  Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____  Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____
14.2. _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____  Street _____  City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____  _____	How are records kept?  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name _____  Street _____  City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____  _____	How are records kept?  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee before April 1, 2022?**

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan \_\_\_\_\_

Employer identification number of the plan \_\_\_\_\_

EIN: \_\_\_\_\_ - \_\_\_\_\_

Has the plan been terminated?

- ☒ No
- ☐ Yes

Iselin, NJ 08830

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Leumi</u> Name  Street  City State ZIP Code	XXXX- <u>0 8 00</u> <u>9408</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>EURO</u>	<u>6/30/22</u>	\$ _____
18.2.	<u>Wells Fargo</u> Name  Street  City State ZIP Code	XXXX- <u>5754</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>EURO</u>	<u>12/1/2022</u>	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name  Street  City State ZIP Code	   Address  	   	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name <u>Safeguard Storage</u> Street <u>1176 Broadway</u> City <u>Hewlett, NY 11557</u> State ZIP Code	   Address  	<u>Paper records</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Barnett Corporation**

Name

Case number (if known)

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

25.1.	<b>Business name and address</b> <u>Canada Forest Export Corp</u> Name <u>5259 Rue Ferrier Bureau 602</u> Street <u>Montreal H4P1L4 CANADA</u> City State ZIP Code	<b>Describe the nature of the business</b> <u>Canadian "C" Corporation 100% Owned</u> <u>By Barnett Corporation</u>	<b>Employer identification number</b> Do not include Social Security number or ITIN. EIN: _____ <b>Dates business existed</b> From _____ To _____
25.2.	<b>Business name and address</b> <u>Barnett Forest LLC</u> Name <u>77 Spruce Street</u> Street <u>Cedarhurst, NY 11516</u> City State ZIP Code	<b>Describe the nature of the business</b> <u>Limited Liability Company owned</u> <u>by Barnett Corporation</u>	<b>Employer identification number</b> Do not include Social Security number or ITIN. EIN: _____ <b>Dates business existed</b> From _____ To _____
25.3.	<b>Business name and address</b> <u>Global Paper Supply</u> Name <u>Room 1103 Building C</u> Street <u>Xingheshiji Plaza</u> <u>Futian, Shenzhen, China</u> City State ZIP Code	<b>Describe the nature of the business</b> <u>Hong Kong Corporation owned by</u> <u>Barnett Corporation</u>	<b>Employer identification number</b> Do not include Social Security number or ITIN. EIN: _____ <b>Dates business existed</b> From _____ To _____

Debtor

Barnett Corporation

Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26a.1.	<u>Sultanik &amp; Krumholz, LLC</u> Name <u>241 Cedar Lane</u> Street <u>Teaneck, NJ 07666</u> City State ZIP Code	From _____ To _____
26a.2.	<b>Name and address</b> _____ Name _____ Street _____ City State ZIP Code	<b>Dates of service</b> From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26b.1.	<u>see above</u> Name _____ Street _____ City State ZIP Code	From _____ To _____
26b.2.	<b>Name and address</b> _____ Name _____ Street _____ City State ZIP Code	<b>Dates of service</b> From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
26c.1.	<u>EisnerAmper Advisory Group LLC</u> Name _____ Street <u>111 South Wood Avenue</u> City State ZIP Code <u>Iselin, NJ 08830</u>	_____ _____ _____

Debtor

Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

## Name and address

If any books of account and records are  
unavailable, explain why

26c.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.



None

## Name and address

26d.1.

Name Webster Business Credit Corporation,  
As AgentStreet 360 Lexington AvenueCity New York, NY 10017

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

## Name and address

26d.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?



No



Yes. Give the details about the two most recent inventories.

## Name of the person who supervised the taking of the inventory

Date of  
InventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventoryApril 2022

\$ \_\_\_\_\_

## Name and address of the person who has possession of inventory records

27.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Debtor

**Barnett Corporation**

Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any  
interest

% of interest, if any

Jason Rosenthal

1725 York Avenue New York, NY 10128

CEO

100%

Ellen Tam

20 Cliff Street Staten Island NY 10305

CFO

0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name

Address

Position and nature of  
any interestPeriod during which  
position or interest was  
held

From To

From To

From To

From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or  
description and value of  
property

Dates

Reason for  
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor



Debtor Barnett Corporation  
Name

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer identification number of the parent corporation

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer identification number of the pension fund

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2022  
MM / DD / YYYY

☒ /s/ Anthony Calascibetta

Signature of individual signing on behalf of the debtor

Printed name Anthony Calascibetta

Position or relationship to debtor CRO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☐ Yes

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----	x	
	:	
In re:	:	Chapter 7
	:	
BARNETT CORPORATION,	:	Case No. 22- [ ]
	:	
Debtor.	:	
	:	
-----	x	

**PRE-PETITION STATEMENT PURSUANT  
TO LOCAL BANKRUPTCY RULE 2017-1**

I, Frank A. Oswald, Esq., an attorney admitted to practice in the Court  
states:

1. That I am a Partner in Togut, Segal & Segal LLP (the "Togut Firm"),  
counsel for the above-captioned debtor.
2. That prior to the filing of the petition herein, the Togut Firm rendered the  
following services to the above-named debtor:

<u>Date/Time</u>	<u>Services</u>
June 2021 – December 2022	Counsel regarding restructuring options, negotiations with secured and unsecured creditors and subsequently assist with the preparation of Chapter 7 petition, schedules and related documents.

3. That the Togut Firm will also represent the above-named debtor at the  
first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were

*[Remainder of page intentionally left blank]*

rendered by the Togut Firm for the Debtor and its affiliates and its custodial hourly rates.

Dated: December 22, 2022  
New York, New York

TOGUT, SEGAL & SEGAL LLP

By:

/s/ Frank A. Oswald

FRANK A. OSWALD

*Counsel for the Debtor*

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In re:

BARNETT CORPORATION,

Debtor.

## Chapter 7

Case No. 22- [ ] [ ]

**CORPORATE DISCLOSURE STATEMENT PURSUANT  
TO LOCAL BANKRUPTCY RULE 1073-3**

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----x	
In re:	: Chapter 7
	: Case No. 22- [            ]
BARNETT CORPORATION,	:
	:
Debtor.	:
-----x	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Barnett Corporation, certifies that no corporation, either directly or indirectly own(s) 10% or more of any class of the corporation's equity interest, or states that there are no entities to report under Rule 7007.1

**DECLARATION UNDER PENALTY OF PERJURY:**

I, Jason Rosenthal, the undersigned authorized person on behalf of the Debtor, declare under penalty of perjury that I have read the foregoing Corporate Ownership Statement and that the statement is true and correct to the best of my information and belief.

Dated: December 22, 2022

/s/ Jason Rosenthal  
By: Jason Rosenthal  
Title: President

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----	x	
	:	
In re:	:	Chapter 7
	:	
BARNETT CORPORATION,	:	Case No. 22-[_____] [____]
	:	
Debtor.	:	
	:	
-----	x	

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2016(b), I certify that my firm, Togut, Segal & Segal LLP (the "Togut Firm"), is counsel for the above-captioned debtor.

2. The Togut Firm was initially retained by Barnett Corporation ("Barnett" or the "Debtor"<sup>1</sup>) as restructuring counsel in May 2021. The Togut Firm's fees and expenses billed and paid through December 21, 2022 were \$281,072. As of December 22, 2022, the Togut Firm maintained a retainer of approximately \$31,750 to be applied to fees and expenses incurred from that date forward in connection with its representation of the Debtor, including but not limited to assisting the Debtor to prepare its Petition, Schedules and Statement of Financial Affairs, attending the meeting of creditors pursuant to section 341 of the Bankruptcy Code and assisting the Debtor in fulfilling its obligations to cooperate with the Chapter 7 Trustee.

3. The Togut Firm has not agreed to share the above-disclosed compensation with any other firm or person.

<sup>1</sup> The Debtor has commenced a Chapter 7 case and, if applicable, the last four digits of its U.S. taxpayer identification number is: 3804.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to the Togut Firm for representation of the Debtor.

Dated: December 22, 2022  
New York, New York

TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Frank A. Oswald  
FRANK A. OSWALD  
*Counsel for the Debtor*  
One Penn Plaza, Suite 3335  
New York, New York 10119  
(212) 594-5000

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

-----x  
**In Re:**

**Case No. 22-**

**Chapter 7**

**BARNETT CORPORATION,**

**Debtor(s)**

-----x

**VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS**

The undersigned signatory for the debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated: December 22, 2022

/s/ Anthony Calascibetta

\_\_\_\_\_  
Chief Restructuring Officer



Webster Business Credit Corporation, as agent  
360 Lexington Avenue  
New York, NY 10017

EisnerAmper Advisory Group LLC  
111 South Wood Avenue  
Iselin, NJ 08830

Togut, Segal & Segal  
One Penn Plaza, Suite 3335  
New York, NY 10019

Packaging Corporation of America  
36596 Treasury Cntr  
Chicago, IL 60694-6500

Raistone Gary Scharmett, Stradley Ronon  
Stevens & Young LLP  
100 Park Avenue, Ste 2000,  
NY, NY 10017

PROCARSA (PCA)  
KM 6.5 VIA DURAN - TAMBO  
GUAYAQUIL, Ecuador

REPAPERS (PCA)  
3671 N. W. 81 Street  
Miami, FL, 33147

Surpapelcorp  
KM 6.5 VIA DURAN - TAMBO  
GUAYAQUIL, Ecuador

FPC TISSUE SPA really (STENN)  
Km 17.5  
Coronel , Chile

Mediterranean Shipping  
420 FIFTH AVENUE  
NEW YORK, NY 10018

FRUIT PACK CORPORATION  
15 WESTWOOD DR  
HUNTINGTON, NY 11743

Oxford 1  
5250 Ferrier Street  
Montreal, H4P 1L4

Fester & Co (offset by HDI Marine)  
Trostbrücke 420457 Hamburg

FORTEX INTERNATIONAL AB  
BOX 135 , SE-429  
23 KULLAVIKSWEDEN

Charta Global  
100 S Anaheim Blvd  
Anaheim, CA 92805

Ports America  
Nashville Avenue Terminal  
New Orleans, LA 70115

Presidio Paper  
1047 Evelyn Ave  
Albany, CA 94706

Worldwide Terminals Fernandina, LLC  
2345 Friendly Road  
Fernandina Beach, FL 32034

Distribution Services International, Inc  
1 Birkenhead RoadPort  
Wentworth, GA 31407

SEALAND  
2801 SW 149th Ave  
Miramar Florida 33027

Barnett Italia Srl  
Via Campo La Guzza 7A int 4  
ITALY

Riemer & Braunstein  
100 Cambridge Street, 22nd Floor  
Boston, Massachusetts 02114-2527

Oxford Paper  
5250 Ferrier Street  
Montreal, H4P 1L4

Resolute Tissue  
5020 Hwy 11 South  
Calhoun, TN 37309

Von Drehle Corporation  
612 Third Avenue  
NE Hickory, NC 28601

ECL WAREHOUSE  
PO Box 30550  
Savannah, GA 31410

Mediterranean Shipping -Canada  
7 Saint - Jacques West  
Montreal, CA-H2Y1K9

NEW YORK STATE INSURANCE FUND  
8 Corporate Center Drive  
Mellville NY 11747

New March  
2914 Mckinley Street  
Madison, Wisconsin 53705

CIETRADE SYSTEMS INC  
15 North Water Street  
Norwalk, CT 06854

Sultanik & Krumholz, LLC  
241 Cedar Lane  
Teaneck, NJ 07666

Merchants Transfer Co. (MTC)  
1201 Paper Mill Road  
Mobile, AL 36610

NEW ORLEANS TERMINAL LLC (NOT)  
50 Napoleon Avenue ,  
70115

ZIM Shipping Finance Limited d  
Trac World 6565 boul  
Hebert , J5C 1B5

Next Logistic Group  
9900 W Sample Road Ste 401  
Coral Springs, FL 33065

Catalyst Paper Corporation  
3600 Lysander Lane Richmond,  
BC, V7B 1C3

Plastic Express  
400 Seabrook Parkway  
Pooler, GA 31322

Jason and Beth Rosenthal  
1725 York Avenue #19B,  
New York, NY 10128

Rona Blate  
373 Willow Street  
South Hempstead, NY 11550

Karla Burac  
146 Beach 61st Street  
Arverne NY 11692

Raymond Coppola  
PO Box 2401  
Sag Harbor NY 11963

Katherine Escobar  
546 E Fulton St  
Long Beach, NY 11561

Claudia Losada  
2079 Stratford Drive  
Westbury NY 11590

Gerardo Moreno  
67 Sycamore Avenue  
Floral Park, NY 11001

Natalie Tam  
145 Lincoln Avenue 2R,  
Staten Island NY 10306

Oi Ling E Tan  
20 Cliff Street  
Staten Island NY 10305

Robert Slesarchik  
12 Foggy Bluff Road  
Bluffton, SC 29910

Hoover Treated Wood Products  
c/o Joseph M. Defazio, Esq.  
Troutman Pepper Hamilton Sanders, LLP  
875 Third Avenue  
New York, NY 10022

84 Lumber Company, L.P.  
c/o William E. Bick, Esq.  
Gordon Rees Scully Mansukhani, LLP  
707 Grant Street, Suite 3800  
Pittsburgh, PA 15219